

Meeting of the QCA Legal Expert Group

To be held on: Tuesday 11 September 2018, 9.00am – 10.30am

Venue: Clyde & Co LLP, St Botolph Building, 138 Houndsditch, London, EC3A 7AR



AGENDA

1. Apologies

2. Minutes of the last meeting (17 July 2018)

3. Issues for discussion

- a) ESMA consultation – Guidelines on risk factors under the Prospectus Regulation (RD: 5 October 2018)
- b) ESMA consultation – Draft technical advice on minimum information content for prospectus exemption (RD: 5 October 2018)
- c) London Stock Exchange issues disciplinary notices for breaches of AIM Rules 11, 10 and 31
- d) Brexit

4. Communications / future meetings

- a) AIM Rule changes regarding corporate governance come into force from 28 September 2018
- b) Policy Update (August 2018)
- c) Guests for future meetings

5. Any Other Business

Consultations responded to:

- FCA's 19th Primary Market Bulletin (R: 20 July 2018)
- European Commission consultation: Fostering and promoting the use of SME growth markets – Level 1 (R: 25 July 2018)
- Proposed changes to the AIM Disciplinary Procedures and Appeals Handbook (R: 10 September 2018)

Next Meeting: Tuesday 27 November 2018, 9.00am – 10.30am (Venue: Charles Russell Speechlys LLP, 5 Fleet Place, London, EC4M 7RD)