



The Quoted
Companies Alliance

MEETING OF THE MARKETS & REGULATIONS COMMITTEE
To be held on Wednesday 30 March 2011 at 5.00 pm
at Speechly Bircham, 6 New Street Square, London EC4A 3LX

AGENDA

1. Apologies and Welcome to New Members
2. Minutes of last meeting (19 January 2011)
3. Discussion items:
 - Prospectus Directive
 - Proportionate Prospectus document (ESMA call for evidence)
 - HM Treasury: Consultation on early implementation of amendments to the Prospectus Directive (RD: 9 June 2011) (+ Legal Committee)
 - HM Treasury: A new approach to financial regulation (RD: 14 April 2011) (+ Corporate Finance Advisors Committee)
 - European Commission: Taxation and Customs Union Consultation Paper – Financial Sector Taxation (RD: 19 April 2011)
 - Takeover Panel: Review of Certain Aspects of the Regulation of Takeover Bids – Proposed Amendments to the Takeover Code (RD: 27 May 2011)
 - Delisting from London Markets - European Issuers
4. Market Update
 - FSA
 - Exchanges and other Market Organisations
5. Other Updates/Issues
 - Terms of Reference and Objectives for Committee in 2011
 - HM Treasury - Securities Law Directive (Peter Swabey)
 - Shareholder Voting Working Group
 - Report of SME Briefing – 28 March 2011
 - Review of the Small Business Act
 - Retail Bond Market
6. Future meetings
 - Guest invitations to future meetings
7. AOB

Information for noting

1. Consultation Update:
 - European Commission: Consultation on the Single Market Act (RD: 28 February 2011) – Response submitted
 - Prospectus Directive - ESMA Call for Evidence – (RD: 25 February 2011) – Response submitted.
2. Next meeting(s)
 - 17.00 Wednesday 13 April 2011 (at Speechly Bircham LLP, 6 New Street Square, EC4A 3LX)
 - 17.00 Wednesday 18 May 2011 (at Speechly Bircham LLP, 6 New Street Square, EC4A 3LX)