

To be held on Thursday 5 May 2016, 8:45am at
Charles Russell Speechlys LLP, 5 Fleet Place, London EC4M 7RD
(Host: Paul Arathoon/Tom Shaw)

AGENDA

- 1. Apologies**
- 2. Minutes of the last meetings (24 March 2016)**
- 3. Issues for discussion:**
 - Prospectus Regulation – general update
 - London Stock Exchange consultation: AIM Notice 44 (Proposed changes to AIM Rules in advance of MAR coming into effect on 3 July 2016) (RD: 12 May 2016)
 - FCA Consultation: Changes to the Decision Procedure and Penalties Manual and the Enforcement Guide for the implementation of the Market Abuse Regulation (RD: 22 May 2016)
 - FCA Discussion Paper: Availability of information in the UK Equity IPO process (DP16/3) (RD: 13 July 2016)
- 4. Communications/Future Meetings**
 - Policy Update – February 2016 (for information)
 - Future Guests
- 5. Any Other Business**

Information for noting

Consultation responses submitted:

- ESMA: Draft guidelines on the Market Abuse Regulation (ESMA/2016/162) (R: 31 March 2016)
- Takeover Panel: The communication and distribution of information during an offer (R: 15 April 2016)

Next meeting: 8.45am Wednesday 25 May 2016 (Venue: Charles Russell Speechlys LLP 5 Fleet Place, EC4M 7RD)