



## MEETING OF THE LEGAL EXPERT GROUP

To be held on Thursday 25 February 2016, 8:45am at  
Charles Russell Speechlys LLP, 5 Fleet Place, London EC4M 7RD

### AGENDA

1. **Apologies**
2. **Minutes of the last meetings (28 January 2016)**
3. **Issues for discussion/noting:**
  - a) Prospectus Regulation Update
    - General update about key issues and campaigning
  - a) Market Abuse Regulation
    - General update about implementation and key issues
    - ESMA Consultation: Draft guidelines on the Market Abuse Regulation (RD: 31 March 2016)
  - b) The Takeover Panel Consultation: The communication and distribution of information during an offer (with Corporate Finance Expert Group) (RD: 15 April 2016)
4. **Communications/Future Meetings**
  - Policy Update – December 2015 (for information)
  - Future Guests
5. **Any Other Business**

#### **Information for noting**

Consultations responses submitted:

- European Commission – Call for evidence: EU regulatory framework for financial services (R: 29 January 2016)
- FCA – CP15/35: Policy proposal and Handbook changes related to the implementation of the Market Abuse Regulation (R: 4 February 2016)
- FCA – CP15/38: Provisions to delay disclosure of inside information within the FCA's Disclosure and Transparency Rules (R: 20 February 2016)

Next meeting: 8.45am Thursday 24 March 2016 (Venue: Charles Russell Speechlys LLP, 5 Fleet Place, London EC4M 7RD)