

To be held on Thursday 29 September 2016, 9am at
Charles Russell Speechlys LLP, 5 Fleet Place, London EC4M 7RD

AGENDA

- 1. Apologies**
- 2. Minutes of the last meeting (30 June 2016)**
- 3. Issues for discussion/noting:**
 - a) Prospectus Regulation proposal update
 - General update
 - b) Market Abuse Regulation – general update
 - Final ESMA Guidelines for persons receiving market soundings and on delayed disclosure of inside information under Market Abuse Regulation (MAR)
 - Updated ESMA Q&As – including those regarding managers’ transactions
 - AIM Regulation FAQs
 - Q&As prepared by the City of London Law Society and Law Society Company Law Committees’ Joint Working Parties on Market Abuse, Share Plans and Takeovers Code – including those regarding market soundings and persons discharging managerial responsibility (PDMR) dealings.
- 4. Communications/Future Meetings**
 - Policy Update – August 2016 (for information only)
 - Future Guests
 - 2017 Expert Group meetings
- 5. Any Other Business**

Information for noting

Consultation responses submitted:

- FCA: Discussion Paper, Availability of information in the UK Equity IPO process (DP16/3) (R: 13 July 2016)
- FCA: GC16/6 Primary Market Bulletin No.16 - Changes to the Knowledge Base (The amendment of 11 existing Technical Notes and the deletion of three existing Technical Notes) (R: 10 August 2016)

Next meeting: 8.45am, Thursday 27 October 2016 with Cleo Alliston, Competition & Markets Authority (CMA) as guest (Venue: Charles Russell Speechlys LLP, 5 Fleet Place, London EC4M 7RD).