

To be held on Thursday 30 June 2016, 8:45am at
Charles Russell Speechlys LLP, 5 Fleet Place, London EC4M 7RD

AGENDA

1. **Welcome to Michael McKersie, Lucas Penfold and Istvan Mate-Toth, Primary Markets Policy – Financial Conduct Authority, to discuss the FCA discussion paper on the availability of information in the UK Equity IPO process**
2. **Apologies**
3. **Minutes of the last meetings (25 May 2016)**
4. **Issues for discussion/noting:**
 - FCA discussion paper: Availability of information in the UK Equity IPO process (DP16/3) (RD: 13 July 2016)
 - AIM Notice 45 - Feedback on AIM Notice 44 and confirmation of changes to AIM Rules
 - FCA updates on MAR
 - Primary Market Bulletin No. 15
 - Update on closed periods and preliminary results
 - Prospectus Regulation – general status update
5. **Communications/Future Meetings**
 - Policy Update – May 2016 (for information)
 - Future Guests
6. **Any Other Business**

Information for noting

Consultations responded to:

- ISDX consultation - Proposed changes to the Growth Market Rules for Issuers and Corporate Adviser Handbook (RD: 27 June 2016)

Next meeting: 8.45am, Thursday 29 September 2016 (Venue: Charles Russell Speechlys LLP, 5 Fleet Place, London EC4M 7RD).