



**The Quoted  
Companies Alliance**

## Meeting of the QCA Legal Committee

To be held on: Thursday 28 June 2012 at 8.45am  
Venue: Speechly Bircham LLP, 6 New Street Square, London EC4A 3LX  
(In attendance Catherine Clarke, Business Growth Fund)

### AGENDA

1. Welcome to Catherine Clarke, Legal Counsel, Business Growth Fund
2. Apologies
3. Approve the minutes of the previous meeting (31 May 2012)
4. Current consultations and issues:
  - a) Prospectus Directive
    - Consultation: ESMA's Part III technical advice on possible delegated acts concerning the Prospectus Directive as amended by the Directive 2010/73/EU (Response Date – 20 August 2012)
    - ESMA's technical advice on possible delegated acts concerning the Prospectus Directive as amended by the Directive 2010/73/EU (Part II)
  - b) MiFID/MiFIR
    - Presidency compromise
    - Amendments
  - c) MAD/MAR
    - Amendments
  - d) European Company Law
    - The adopted text from European Parliament
5. Communications:
  - a) QCA Guidance Note – Disclosure and Transparency Rules (PL)
  - b) Guest invitations
  - c) QCA/BDO Small and Mid-Cap Sentiment Index
6. Review of actions from the last meeting (to the extent not already covered)
7. Any Other Business

### **Information for noting**

1. Consultation Update – Responses submitted:
2. Next meeting(s)

8.45am Thursday 26 July 2012 (Venue: Speechly Bircham LLP)