



**The Quoted
Companies Alliance**

Meeting of the QCA Legal Committee

To be held on: Thursday 31 March 2011 at 8.45am

Venue: Speechly Bircham LLP, 6 New Street Square,
London EC4A 3LX

AGENDA

1. Apologies/Welcome to new members
2. Approve the minutes of the previous meeting (27 January 2011)
3. Prospectus Directive Working Group
 - Proportionate Prospectus
 - Meet with CESR/ESMA Representatives in early 2011
 - HM Treasury: Consultation on early implementation of amendments to the Prospectus Directive (RD: 9 June 2011) (+ Markets & Regulations Committee)
4. Consultation Update
 - HM Treasury: A new approach to financial regulation (RD: 14 April 2011) (Response by Markets & Regulations and Corporate Finance Advisors Committees)
 - Takeover Panel: Review of Certain Aspects of the Regulation of Takeover Bids – Proposed Amendments to the Takeover Code (RD: 27 May 2011) (+ Markets and Regulations and Corporate Finance Advisors Committee)
5. Current Issues/Communications
 - a) Implementation of the Bribery Act – Seminar?
 - b) SME Briefing – 28 March 2011
 - c) Guest invitations
 - d) Deputy Chairman
6. Any Other Business

Information for noting

1. Consultation Update:
 - European Commission: Consultation on the Single Market Act (Response Date: 28 February 2011) – Response submitted.
 - Prospectus Directive - ESMA Call for Evidence – Response Date: 25 February 2011 – Response submitted.
2. Next meeting(s)
 - 8.45am Thursday 5 May 2011 (Venue: Speechly Bircham LLP) (with Toby Wallis, FSA in attendance)
 - 8.45am Thursday 26 May 2011 (Venue: Speechly Bircham LLP)