

To be held on: Thursday 23 October 2014 at 9.00am
Venue: Speechly Bircham LLP, 6 New Street Square, London EC4A 3LX

AGENDA

1. Apologies

2. Minutes (25 September 2014)

3. Action points from the last meeting

4. Current consultations and issues:

a) Prospectus Directive Working Group

- Consultation Paper: Draft Regulatory Technical Standards on prospectus related issues under the Omnibus II Directive (ESMA/2014/1186) (RD: 19 December 2014)
http://www.esma.europa.eu/system/files/2014-1186_consultation_paper_on_omnibus_ii_rts.pdf
- Progress with the briefing note

5. Communications:

- a) Guest invitations
- b) Meet the FCA Expert Group Event – 2 December 2014, 17:00
- c) Christmas Drinks – 11 December 2014 at 18:00, Bird of Smithfield
- d) Policy Update (August 2014) – for information only
- e) Proposed Meeting Dates for 2015

6. Any Other Business

Information for noting

1. Consultation Update – Responses submitted:

- Small Business, Enterprise and Employment Bill: House of Commons Public Bill Committee request for written evidence
- ESMA – Market Abuse Regulation 2014/809 Consultation Paper – Draft technical standards (Response sent in on 15 October 2014)

2. Next meeting(s): 8.45am Thursday 27 November 2014 (Venue: Speechly Bircham LLP)