

To be held on: Wednesday 25 February 2015 at 9am
Venue: Charles Russell Speechlys LLP, 6 New Street Square, London EC4A 3LX

AGENDA

- 1. Apologies**
- 2. Minutes** (29 January 2015)
- 3. Action points from the last meeting** - None to note
- 4. Current consultations and issues:**
 - a) European Commission Capital Markets Union – Green Paper and Consultation (RD: 13 May 2015)
 - b) European Commission Prospectus Directive Consultation (RD: 13 May 2015)
 - Prospectus Directive Revision Briefing Note
 - Outcome of the meeting with the European Commission on 10 February 2015
- 5. Communications:**
 - a) ESMA's technical advice on possible delegated acts concerning the Market Abuse Regulation (ESMA/2015/224) – For information only
 - b) Policy Update (February 2015) – For information only
 - c) Guest invitations
- 6. Any Other Business**

Information for noting

1. Consultation Update – Responses submitted:

ISDX Growth Market Consultation (with Corporate Governance and Corporate Finance Expert Groups) – R: 20 February 2015
2. Next meeting(s): 8.45am 26 March 2015, with Nilam Statham and Kerry Goodwin, AIM Regulation, as guests (Venue: Charles Russell Speechlys LLP)